

STRICTLY PRIVATE & CONFIDENTIAL

1. COMPANY NAME

1st Choice _____

2nd Choice _____

3rd Choice _____

Type of Company: GBC Authorised Company Domestic Company

For Existing Entity, please indicate: Country: _____; Date: _____ and the mode

Incorporation or Registration (*please tick below*):

Continuation Branch Change from Authorised company to GBC Other: _____

2. ACTIVITY & SPECIFIC COUNTRIES OF OPERATION

Provide detailed information in business plan.

Investment Holding Trading Financial Services Other, please specify: _____

Specify Countries: _____

NOTE: Financial Services business cannot be undertaken by a Category 2 Global Business Company.

3. CAPITAL STRUCTURE

	No Par Value Shares		Par value Shares	
	No. of Shares	Total Amount	No. of Shares	Total Amount
Issued	_____	_____	_____	_____

4. NAME OF SHAREHOLDERS

Name	Class of Shares	No. of Shares	Par value if any
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please complete CDD Form in attachment for all Shareholders and Beneficial Owners.

Alliance Financial Services Ltd provides nominee shareholder services. See Fee Schedule.

Do you wish to benefit from this service? Yes No

5. NAMES OF NON-RESIDENT DIRECTORS

1. _____

2. _____

3. _____

Please complete CDD Form in attachment for all Directors.

NOTE: Global Business Company: Two resident directors are mandatory. For Double Tax Treaty benefits, at least 2 resident directors are needed. Alliance to provide. See fee schedule.

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6. HAS THE ENTITY, ITS SHAREHOLDER(S) OR BENEFICIAL OWNER(S) HAS / HAVE PROMOTED / INCORPORATED / REGISTERED OR ACQUIRED ANY COMPANY IN MAURITIUS PREVIOUSLY.

Company Name	Category	Company No.	Management Company
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

7. SOURCE OF FUNDS

Please be specific as to how the funds being invested in the company arose

8. FINANCIAL FORECAST

	Year 1	Year 2	Year 3
Capital Investment	_____	_____	_____
Expenditure	_____	_____	_____
Expected Income	_____	_____	_____
Expected Net Cash Flow	_____	_____	_____
Expt. Annual Turnover	_____	_____	_____

Is the Applicant/Beneficial Owner regulated in another jurisdiction or has the Entity applied for a licence from any regulatory authority in another jurisdiction? If Yes, provide details:

Has the Applicant/Beneficial Owner made a similar application in another jurisdiction? If Yes, provide details:

9. ACCOUNTING*

Is Alliance required to prepare financial statements? Compulsory for GBC companies. Yes No

Date of Financial Year End: 31st December (standard for all companies)

* NOTE: *Global Business Companies: Accounts have to be audited in Mauritius.*

Authorised Companies: Financial Summary has to be submitted annually

10. BANK ACCOUNT

Bank (Please choose from attached list)

Type of Account Current Savings Fixed Deposit Currency: _____

- Estimated Number of Inward Payments _____
- Typical Size of Inward Payment _____
- Estimated Number of Outward Payments _____
- Typical Size of Outward Payment _____

Authorised Signatories and Special Instructions

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11. COMPANY SECRETARY

Global Business Company: Resident Company Secretary is mandatory.

Do you wish to benefit from this service? Yes No

12.A INSTRUCTION PROCEEDINGS

(Alliance will receive instructions only from the following persons. P.O Box not accepted)

Name and address

Specimen Signature

12. B ADDITIONAL INSTRUCTIONS

Special billing instructions

Correspondence dispatch instructions

If you wish your documents be sent to another address (P.O. Box not accepted), please specify:

I/We certify and confirm, to the best of my/our knowledge and belief, that the above information (including annexure) is complete and that the above beneficial owners, shareholders, directors or officers have taken the appropriate legal, tax, exchange control and relevant professional advice in the particular circumstances. I/We further certify and confirm, to the best of my/our knowledge and belief, that none of the above beneficial owners, shareholders, directors or officers of the Company has ever been convicted in a Court of Law for a criminal offence, penalized, sanctioned, is currently or has ever been under investigation for professional negligence or malpractice by any regulatory authority in any country. I/We also undertake that no transactions or documents will be entered into until notified in writing to Alliance Financial Services Ltd that all relevant consents have been obtained and that the proposed company may commence trading. I/We further undertake to enter into the standard company management agreement in respect of Alliance Financial Services Ltd 's management of the Company. I/We, acknowledge having taken full cognizance and understood the fees and accept them.

I/We declare and warrant that the moneys and/or assets so introduced:

1. do not emanate from any activity, which is illegal or unlawful, or from any activities specified in the Financial Intelligence and Anti-Money Laundering Act 2001, the Prevention of Corruption Act 2002 and the Prevention of Terrorism Act 2002 or as specified in other prevailing laws of Mauritius or from FSC rules in Mauritius.
2. are free from any legal encumbrance or restraint imposed by any Court or third party and I/We affirm that there is no pending or threatened claims against me/us with regard to the moneys and assets introduced in the proposed company.

I/We confirm that if Alliance Financial Services Ltd is required by any lawful governmental authority to determine the source of funds, I will provide Alliance Financial Services Ltd with the necessary information and explanations to establish that the source of funds is from a lawful activity.

TO BE SIGNED BY THE BENEFICIAL OWNER(S)

Signature: _____ Signature: _____

Name: _____ Name: _____

Date: _____ Date: _____

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Where did you hear from Alliance:

- website
 Magazines/Publications
 Conferences
 Partner firms
 Other; please specify: _____

CUSTOMER DUE-DILLIGENCE

To be completed individually by all principals mentioned in the proposal form

- Beneficial owner
 Trustee
 Shareholder
 Settlor
 Director
 Beneficiary of a Trust
 Officer
 Other, please specify: _____

Name _____

Maiden Name _____

Country of Residence _____

Country of Domicile _____

Occupation _____

Date of Birth _____

ID/Passport No & Issuer _____

Nationality _____

Marital Status _____

Permanent Address _____

Correspondence Address _____
(P.O. Box not accepted)

Contact Tel No. : (Home) _____ (Work) _____

Mobile Tel No.: (Home) _____ (Work) _____

Contact Fax No.: (Home) _____ (Work) _____

Please feel free to add any other information you deem relevant:

I confirm that the information supplied to Alliance Financial Services Ltd is, to the best of my knowledge and belief, accurate in all material respects and does not exclude any information which might reasonably be considered relevant. I undertake to inform Alliance Financial Services Ltd in case of any changes to the above.

Signed by

Signature: _____

Name: _____ Date: _____

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INITIAL DUE DILIGENCE

Tick

Please email or fax following documents with the originals by post.

- | | |
|---|---|
| <input type="checkbox"/> Identification | <ul style="list-style-type: none"> • A certified true copy of the relevant passport pages or identity card of each principal. • A certified true copy or original Utility bill and, a Bank or Credit Card statement. Not less than 3 months old. (Documents to be certified by Lawyer, Notary or Banker) |
| <input type="checkbox"/> Profile | Curriculum Vitae of each principal. |
| <input type="checkbox"/> References | A Bank Reference letter, in original, in favour of each principal which also confirms his/her residential address. |
| <input type="checkbox"/> Business Plan | A detailed Business Plan of the proposed company. |
| <input type="checkbox"/> If Holding Company | <p>Where shareholder is a body Corporate:</p> <ul style="list-style-type: none"> • Certified copy of Certificate of Incorporation and M&A. • Details of Registered Office and Principal place of Business. • Register of Directors and Register of Shareholders. • Recent set of accounts (if available) • Resolution approving Investment/shareholding in the Global Business company in Mauritius. • Any corporate brochures. |

SPECIMEN BANK REFERENCE LETTER

Bank' Letterhead

EITHER TO:

The Managing Partner
Alliance Financial Services Ltd
Level 2, Standard Chartered Tower, Cybercity, Ebene
Republic of Mauritius

OR: TO WHOM IT MAY CONCERN

Dear Sir,

Please be advised that has been our customer since, and currently maintains trade facilities and accounts with us. We confirm that the client's residential address is situated at.....

Our experience with their accounts and their management has been very satisfactory. It is our opinion that is creditworthy and whom you may safely conduct business with.

Please note that the information and opinion provided are given in confidence for your private use only and is furnished as a matter of business courtesy on the expressed understanding that no responsibility is assumed on the part of the Bank or any of its officers whether in tort, contract or otherwise.

.....
Bank Authorised Signatory

LIST OF BANKS IN MAURITIUS

- | | |
|--|---|
| <input type="checkbox"/> ABC Banking Corporation | <input type="checkbox"/> Investec Bank (Mauritius) Limited |
| <input type="checkbox"/> Afrasia Bank Limited * | <input type="checkbox"/> National Commercial Bank |
| <input type="checkbox"/> Barclays Bank PLC * | <input type="checkbox"/> State Bank of Mauritius Ltd * |
| <input type="checkbox"/> Banque des Mascareignes Ltée | <input type="checkbox"/> SBI International (Mauritius) Ltd. |
| <input type="checkbox"/> Bank of Baroda | <input type="checkbox"/> Standard Chartered Bank (Mauritius) Limited |
| <input type="checkbox"/> Bank One Ltd * | <input type="checkbox"/> Standard Bank (Mauritius) Offshore Banking Unit * |
| <input type="checkbox"/> BanyanTree Bank Ltd | <input type="checkbox"/> The Hong Kong and Shanghai Banking Corporation Limited |
| <input type="checkbox"/> Deutsche Bank (Mauritius) Limited | <input type="checkbox"/> The Mauritius Commercial Bank * |

* Long established working relationship.



Alliance Financial Services Ltd

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